

64084 Lothian Pension Fund Investment in Scotland

I would like to request the following information relating to the Lothian Pension Fund (the 'Fund'), administered by the City of Edinburgh Council.

The value and percentage of the Fund's total investments that are held in assets, companies, or vehicles based in Scotland, as at the most recent reporting date available (ideally 31 March 2025, or the closest date for which figures exist).

[Details are included within the attached document.](#)

The methodology or definition the Fund uses to classify an investment as 'Scottish' — for example, whether this means the investee company is headquartered in Scotland, has significant operations in Scotland, or the underlying physical asset (e.g. property, infrastructure) is located in Scotland.

[Details are included within the attached document.](#)

A breakdown of the Scottish investment figure above by asset class, if held (e.g. equities, fixed income, property, infrastructure, private equity, local/impact investment).

[Details are included within the attached document.](#)

Copies of, or links to, any published Local Investment Strategy, Place-Based Investment Strategy, or equivalent policy document setting out the Fund's approach to investing in Scotland.

[There is no such recorded information held.](#)

Whether the City of Edinburgh Council and/or the Fund intend to adopt 'the proportion of pension funds of the community wealth building partners invested locally and regionally' (the optional indicator under section 5(10)(e) of the Community Wealth Building (Scotland) Act 2026) as a performance indicator in the local Community Wealth Building Action Plan, and if so, what baseline or target figure has been or will be set.

[No; Not applicable.](#)

If the figures requested in question 1 are not held or recorded in this form, please advise what geographic investment data the Fund does hold and record (e.g. UK vs overseas), and the value/percentage on that basis instead.

[Not applicable.](#)