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A complete and current list of investments held by Edinburgh City Council ie: investments held by the council and not by its Pension Fund. This list should include the name of each company that Edinburgh City Council holds shares in, the number of shares held in each company, the total market value of the shares held in each company and the date at which this information is current. Please send this list to me in Excel or pdf format.

The Council does not hold such investments.

Lothian Regional Council entered into an agreement for the disposal of Norton Park Annex to the Tudor Trust. The terms of the disposal included the creation of a Title Company with share capital of 100 ordinary shares, held by the Tudor Trust, and 350,000 £1 preference shares held by the City of Edinburgh Council. The preference shares carry rights that, in the event of the company being wound up or the property sold, the Council will receive the first £0.35m of the sale proceeds.

Please also send me a copy of the investment policy that covers investments held by Edinburgh City Council, in particular any Environmental, Social and Governance (ESG), sustainable or ethical investment criteria that are applied to investment decisions.

The Council's [Treasury Management Policy Statements](#) (included in Appendices 8 and 9) set out the type of investments permitted for available funds.

Finally, could you please inform me as to which council committee within your council authorised such investments on behalf of the local authority

The policy statements are considered and approved by Council each year.